

PREPARE FOR THE CFA® EXAM WITH THE NEW YORK AREA'S QUALITY AND VALUE LEADER

POSITION YOURSELF FOR SUCCESS on the CFA® Exam this year. Success on the CFA® Exam is dependent upon the effectiveness of your preparation. Let Ron Quintero serve as your mentor and coach by delivering to you the most complete array of programs, instructional materials, and the most experienced CFA® trainers available in the New York metropolitan area.

- **Wide range of programs and formats.** R. G. Quintero & Co. offers a wide range of CFA® programs tailored to meet the unique scheduling needs and learning preferences of our candidates. Formats include weekly programs, weekend programs, intensive-review programs, and financial statement immersion programs.
- **Most experienced CFA® instructor.** Ron Quintero has been one of the most active CFA® trainers in the world over the past fifteen years. He has run more than 300 CFA® programs and has taught more than 4,000 sessions. Ron's programs include open-enrollment programs, as well as in-house programs for the world's leading investment banks, commercial banks, portfolio managers, and international monetary organizations.
- **You are taught by the owner.** Ron takes personal responsibility for your success. He is the lead instructor, and he teaches more than 80% of the sessions. Those sessions that he does not teach are led by functional experts with substantial CFA® training experience. See Ron's bio on the reverse side of this form.
- **Special discounts on Schweser products.** We provide our students the Schweser Study Notes for only \$259 (vs. \$329 plus tax retail price) and discounts of 20% to 33% on all of the other products published by Schweser.
- **Q-Notes®.** Your in-class experience and review will be enhanced by the Q-Notes®, which are condensed notes with highlights, formulas, representative problems, and other useful study aids (call us to obtain a free sample). The format of the Q-Notes® enables candidates to review an entire session in as little as fifteen minutes—repetition leads to mastery. Many candidates use the Q-Notes® as the primary focus of their review.
- **Small classes/accessible instructors.** Want a large lecture facility with unapproachable instructors? Look elsewhere. The aforementioned is a reason that some candidates find CFA® review courses to be a waste of time. Our classes generally have 10 to 25 students. Our instructors are very approachable, and are all accessible via telephone, FAX, and e-mail.
- **Convenient midtown Manhattan location.** Our New York City programs are held at the Williams Club (a short walk from Grand Central Station, the Port Authority, and Penn Station).
- **Connecticut classes offered through the Stamford CFA® Society (SCFAS).** For the convenience of our candidates in the Northern Suburbs, we offer a biweekly review program as well as a Financial Statement Analysis program in Stamford, Connecticut. Proximity to the Stamford train station, coupled with a 44-minute express train ride from Grand Central Station, make this a viable option for NYC candidates. Meanwhile Stamford candidates may use the NYC programs to make up sessions or to distribute the course load over more meetings.
- **Make up or repeat sessions at no cost.** We want to take away any excuses for not doing well on the Exam. Take advantage of our large selection of dates, times, and locations to make up or repeat sessions. Candidates in our weekday can make up or repeat classes in any of our other programs at no cost. Candidates in our weekend programs may switch between the Saturday and Sunday classes to meet their scheduling preferences.
- **Free intensive-review program.** Candidates in our weekday and weekend programs may also attend our intensive-review programs to make up or repeat sessions, or for a final review of some or the entire program.
- **"Two-fors" assurance plan.** We are so confident in our ability to help you succeed that if you don't pass the Exam in December, we will allow you to take our intensive-review program if you must retake the Exam for only \$250.
- **No-cost deferral.** If work or other responsibilities prevent you from sitting for the Exam in December, you can reregister for our June 2009 program at no cost if you must make this request in writing six weeks prior to the Exam)
- **Outstanding value.** For our all-inclusive fees, detailed below, you will receive outstanding training, a wide range of program options, the Q-Notes®, free make-up and repeat sessions, and deep discounts on the Schweser family of products. There are no additional charges for enrollment fees, training materials, or anything else.
- **Group and corporate discounts.** Sign up with two or more colleagues at any level and each person receives a \$75 discount on our CFA® review programs (or \$50 on our FSA program). Corporations or groups of five or more candidates are entitled to discounts of \$125 per person.
- **Financial Statement Immersion Programs.** These programs are designed to guide candidates from the basics through the more advanced concepts of Level 1 Financial Statement Analysis. They have been well received by candidates of all backgrounds. They provide an in-depth review of FSA, and are intended for candidates who did not take a full CFA® review program, or who wish to get into a level of detail beyond what is typically covered in the FSA portion of CFA® review programs.
- **Free admission to our Financial Statement Immersion Programs** is provided to candidates in our Saturday and Sunday programs.
- **50% tuition discount** is available for all of our current or former students taking the Financial Statement Immersion Program and for former RGQ&Co./SCFAS students who are retaking the Level I Exam.
- **\$300 scholarships are available for full-time undergraduate and graduate students.**
- **Join a class in progress.** Even if you missed one or more sessions, you can make it/them up at no cost by attending our weekend programs and/or intensive-review program. Since classes are not interdependent, you will not feel lost if you start late. Candidates who prefer a weekly program but who do not wish to get started until September can join the Monday class in September, and make up substantially all of the sessions by coming to three of our half-day Saturday sessions during September.
- **Attend a session without cost or obligation.** Experience one of our classes and you will learn first-hand why our students have been successful. Contact our office at (212) 505-9743 to reserve a seat on a first-come, first-serve basis.
- **If you are unhappy with the course you are registered in, join ours.** We will issue you a \$100 credit to defray any costs of withdrawing from another program or taking our class to supplement the program that you are enrolled in.
- **Talk with our sales force—our students and alumni.** More than 90% of our students are alumni or candidates enrolling based on referrals from alumni. We encourage you to talk with others who have taken our courses.
- **Sign up now** and we'll send you the **Schweser Study Notes** right away.

Course ¹	Days	Location ²	Begin	End	Meetings	Frequency ³	Hours	Tuition and Q-Notes ⁵	Retaking Exam ⁶	Tuition Discounts ⁷ and Special Pricing on Schweser Family of Products	
L1	Mon	Midtown	7/28/08	11/10/08	16	W	6:00 – 9:00	\$1,149	\$1,049	Schweser Study Notes/QBank (\$329 + tax retail) ⁸ \$259	
L1	Sat	Midtown	9/6/08	11/1/08	8	W	9:00 – 2:00 ⁴	\$999	\$899	Schweser Essential Solution (\$579 + tax retail) ⁸ \$429	
L1	Sun	Stamford	9/7/08	11/16/08	6	B	9:00 – 4:00 ⁴	\$999	\$899	Groups of 3 or 5 ⁹ \$75/\$125	
L1	Fri-Mon	Midtown	10/31/08	11/3/08	4	I	8:00 – 6:00	\$649	\$549	RGQ&Co./SCFAS students & alumni ¹⁰ 50%	
FSA	Sat	Midtown	9/27/08	10/4/08	2	I	9:00 – 5:00	\$345	\$295	SCFAS members \$100	
FSA	Sun	Stamford	10/5/08	10/5/08	1	I	8:00 – 6:00	\$295	\$245	Enrolled in another CFA review program ¹¹ \$100	
See footnotes on the following page										Discounts on other Schweser products	12

R. G. QUINTERO & CO. CFA® SEMINAR REGISTRATION FORM

Name _____ Employer _____

Work Address _____ Floor or Suite Number _____

City _____ State _____ Zip Code _____ Telephone No. _____

Email Address _____ CFAI® Candidate No. (if available) _____

Home Address _____ Apartment Number _____

Home City _____ State _____ Zip Code _____ Telephone No. _____

I wish to enroll in the following program(s):

- Level I Review: Mondays Saturdays Sundays (Stamford) Intensive review
Financial Statement Immersion Program: 2-day program (NYC) Intensive review (Stamford)
Refer to the first page for the start date of the course that you select

I prefer to receive the Schweser materials: at work at home

Credit card number _____ Expiration date _____
(VISA, MasterCard, American Express, Diners Club, or Discover)

CFA Review Program \$1,149 \$999 \$649 \$250 RGQ&Co./SCFAS alumni retaking the Exam (intensive review only)
Financial Statement Immersion \$395 \$345 \$295 \$245 50% discount from applicable price for RGQ&Co./SCFAS students & alumni
Schweser Products \$259 Study Notes \$429 Essential Solution \$85 Secret Sauce \$119 Flashcards
\$259 QBank CD's \$259 QBank Online \$259 QBank Download \$239 Audio CD's
Essential Solution preferred medium for QBank: CD Online Download

CFA Review program discounts Select highest applicable discount (only one is permitted). See footnotes below.

- \$100 RGQ&Co. alumni and/or SCFAS members
\$100 Candidates repeating at the same level (documentation required at time of registration)
\$100 Candidates withdrawing from, or enrolled in, another CFA review program (documentation required)
\$75 Groups of three or more
\$125 Corporate and large-group discounts for groups comprised of at least 5 candidates
\$200 Intensive-review candidates traveling more than 120 miles (documentation required at time of registration)
\$300 Full-time students during Fall 2008 (proof of current registration is required)
50% RGQ&Co. students who are repeating at the same level

FSA discounts
\$50 FSA group discount for 3 or more candidates enrolling together and for SCFAS members
\$100 Candidates enrolled in another CFA review program (documentation required at time of registration)

I learned about your program: from a mailing from a colleague from the SCFAS I was one of your students
 from our training dept. via the Internet from the CFA Institute Other

FOOTNOTES TO COURSE SCHEDULE

¹L1 = Level 1 Review; FSA = Financial Statement Immersion program

²Midtown: Williams Club, 24 E. 39th Street, between Madison and Park Avenues, (212) 697-5300

Stamford: Holiday Inn Select, 700 Main Street, 5 minutes from Stamford RR station, 44 minutes from Grand Central Station (35 min. from 125th St.), (203) 358-8400

³W = weekly; B = biweekly; I = intensive review

⁴FSA Intensive Review and Intensive Review, provided at no additional cost, are all-day programs

⁵There is no additional cost for the Q-Notes or for make-ups, repeats, or the intensive-review program. A special-edition Q-Notes is provided to candidates enrolled in the Financial Statement Immersion Program.

⁶Candidates retaking the Exam are entitled to special pricing. Proof of registration for June 2008 (or earlier) CFA Exam is required at the time of enrollment.

⁷Candidates may select the highest applicable discount to CFA review programs, as well as any applicable discount for the Financial Statement Immersion Program.

⁸Special pricing is available only to RGQ&Co. students.

⁹Group discount must be requested at the time of registration. Rebates will be provided if additions to group increase the applicable discount. Group members may be enrolled in any RGQ&Co. CFA review class, but do not include students enrolled in FSA or the Practice Exam.

¹⁰Applicable to candidates repeating Level I who have previously taken an RGQ&Co. or SCFAS CFA review program

¹¹Proof of enrollment is required at time of registration for RGQ&Co. CFA Review Program or Financial Statement Immersion Program.

¹²Confer with our office for special pricing available to RGQ&Co. students.

Registration and payment options.

- Over the telephone—call (212) 327-0200. Please have the above information available.
- By FAX—send this form with credit card payment information to (212) 327-0225.
- By mail—send this form with check or credit card information to: R. G. Quintero & Co., 201 E. 79th Street, New York, NY 10075.
- In person—bring the filled-in form with a check or credit card information to the first day of class. Our ability to accommodate walk-ins may be limited. You are advised to call ahead of time at (212) 327-0200 to reserve your spot.
- All checks must be made payable to R. G. Quintero & Co.

About Ron Quintero. Over the past fifteen years Ron has taught more than 300 CFA® review programs in North America, Europe, and Asia. These programs have included open-enrollment programs, as well as in-house programs for leading investment banks, commercial banks, international monetary institutions, and financial services organizations. For several years Ron was the director of CFA® review programs offered through the New York Institute of Finance. Besides being a CFA® charter holder, he is a CPA, CMA, CFP, CFE, CTP, CIRA, CDBV, and ABV. To obtain these licenses, Ron passed more than 20 examinations—all on the first sitting. He shares the approaches that he has successfully applied with his students. Ron is an award-winning lecturer and writer, and a CFA® practitioner with real-world experience. Before starting his firm in 1988, he was a member of the Corporate Finance Department at Bear, Stearns and the Management Consulting Department of KPMG.

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